

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,453.4	-88.4	-0.35%
BSE Sensex	83,409.7	-287.6	-0.34%
GIFT Nifty*	25,578.0	+47.0	+0.18%
Dow Jones	44,484.42	-10.52	-0.02%
S&P 500	6,227.42	29.41	0.47%
NASDAQ	20,393.13	190.24	0.94%
FTSE 100	8,774.69	-10.64	-0.12%
CAC 40	7,738.42	75.83	0.99%
DAX	23,790.1	116.8	0.49%
Shanghai*	3,450.7	-4.2	-0.12%
Nikkei 225*	39,767.74	5.26	0.01%
Hang Seng*	23,956.0	-265.4	-1.10%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	66.9	-0.7	-0.96%
Oil (Brent)	68.5	-0.7	-0.94%
Gold	3,348.5	-8.9	-0.26%
Silver	36.4	-0.2	-0.60%
Copper	10,045.0	-16.0	-0.16%
Cotton	0.68	0.00	0.58%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	-0.08
USD/INR	85.70	0.17	0.20
GBP/INR	117.34	-0.48	-0.41
EUR/INR	100.88	-0.17	-0.17
DX Index	96.94	0.12	0.12

VIX	Value	Change (Pts)	Change (%)
India VIX	12.45	-0.08	-0.64%
S&P 500 VIXApr 24	16.64	-0.19	-1.13%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.345	-0.024
US 10-Year Yield	4.283	0.086

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 88 points lower at 25,453 on Wednesday.

Afcons Infrastructure

The company received a ₹175 crore LoC from Reliance Industries for civil and structural erection work at Jamnagar, Gujarat.

Aurobindo Pharma

The company's step-down arm CuraTeQ Biologics received European Commission approval for trastuzumab biosimilar Dazublys™, its third EMA-approved product.

Avenue Supermarts

The company reported Q1 standalone revenue of ₹15,932.12 crore, up from ₹13,711.87 crore YoY, with 424 total operational stores.

Bharat Forge

The company completed acquisition of AAM India for ₹746.46 crore to enhance offerings across traditional and new mobility OEM segments.

Coromandel International

The company received CCI approval to acquire 53.13% stake in NACL Industries along with additional shares from public shareholders.

ITI

The company won ₹88 crore orders in Odisha and Chhattisgarh for CCTV, GIS mapping, traffic signals, and LAN upgrades from government agencies.

Keystone Realtors

The company was selected by 8 societies for a cluster redevelopment project in Andheri West with a GDV of ₹3,000 crore across 10.6 lakh sq ft.

KPI Green Energy

The company incorporated a new SPV, KPIN Clean Power Three LLP, to develop and operate renewable energy projects across India.

L&T Technology Services

The company was selected by TRATON GROUP as a strategic engineering partner to support global R&D and mobility platform transformation.

NBCC

The company received a ₹354.88 crore work order for project management of African Zoo and allied facilities from FDCM Gorewada Zoo.

Nestlé India

The company added a new Maggi Noodles line at its Gujarat-based Sanand factory, boosting capacity by 20,300 TPA with ₹105 crore investment.

Oriana Power

The company signed a ₹209 crore BESPA with TNPDC to set up 50MW/100MWh BESS in Tamil Nadu's Karaikudi under the BOO model.

Waaree Renewable Technologies

The company secured ₹26.17 crore EPC and O&M order for a 21 MW AC / 29.4 MW DC solar project under MSKVY 2.0.

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